

August 5, 2016

- FCI Administradora, S.C. and Estrategia en Finanzas & Infraestructura, S.A. de C.V., held the placement of Real Estate Senior Trust Bonds (CKDs) at the Mexican Stock Exchange
  - The investments made by "FCICK" will be focused on infrastructure projects

Mexico City, August 5, 2016.- Today, the Public Offering of Real Estate Senior Trust Bonds (CKDs) from FCI Administradora, S.C. y Estrategia en Finanzas & Infraestructura, S.A. de C.V. was held, with ticker symbol "FCICK", where the Interacciones Financial Group participated as Advisor and Investor.

The CKDs issuance was made through Banco Invex, S.A., Multipurpose Banking Institution, Invex Financial Group, as Trustee, for a maximum amount of MXN\$3,500 M.

The Offering from "FCICK" was held under the "capital calls" scheme, and this first issuance was for a total MXN\$700 M, at a 13-year term, representing 20% of the maximum amount of the issuance, with which the Trust will be able to make successive issuances.

The Placement Brokers were Barclays Capital Stock Exchange, S.A. de C.V., Barclays Mexico Financial Group and Interacciones Stock Exchange, S.A. de C.V., Interacciones Financial Group.

The purpose of the CKDs issuance is to make investments in infrastructure projects for develop (greenfield) or projects in operating and maintenance stage (browfield) in our country, including the following sectors: social Infrastructure, oil and gas, electric power and renewable energies, such as wind, photovoltaic and hydroelectric. It also includes investments in hydraulic infrastructure and transportation.







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It must be noted that this type of instruments have supported the channeling of resources to growing sectors and activities, fundamentally to projects focused on the development of infrastructure, and more recently the growth of seed capital, whereby the Mexican Stock Exchange contributes substantially in the different economic sectors of our country.

## About FCI Administradora, S.C. and Estrategia en Finanzas & Infraestructura, S.A. de C.V.

It is a recently created trust comprised by a group of experts in the infrastructure, private capital and asset management sectors, seeking to take advantage of their strategic relation with the Interacciones Financial Group.

## About the BMV Group

The BMV Group is comprised by companies which jointly offer integral services to facilitate the transaction and post-trading of the stock and derivatives market in Mexico, supported by a modern and state-of-the-art technological infrastructure across its companies.

We operate a stock exchange, derivatives products exchange, an OTC securities and derivatives brokerage company, the central stock repository in Mexico where the stock custody and settlement is carried out, a stock and a derivatives clearing house, as well as a risks management pricing and services assessment company.











